

## Consolidated Financial Highlights

First Nine Months of the Fiscal Year Ending May 2007 (FY5/07 3Q)

- Supplementary Information -

INTER ACTION Corporation April 13, 2007

#### Financial Results (FY5/07 3Q)



(yen in millions)	FY5/06		FY5/07		
	3Q	Full-year	3Q	YoY change	
Sales	1,087	2,090	1,327	239	
Gross profit	466	975	663	197	
SG&A expenses	601	820	728	126	
Operating income	(134)	155	(64)	70	
Ordinary income	(137)	141	(76)	61	
Net income	(82)	96	(119)	(37)	

We posted deferred income tax of 52 million yen resulting from the revision of tax-effect accounting at the consolidated subsidiary BIJ.

#### Financial Results (FY5/07 3Q)

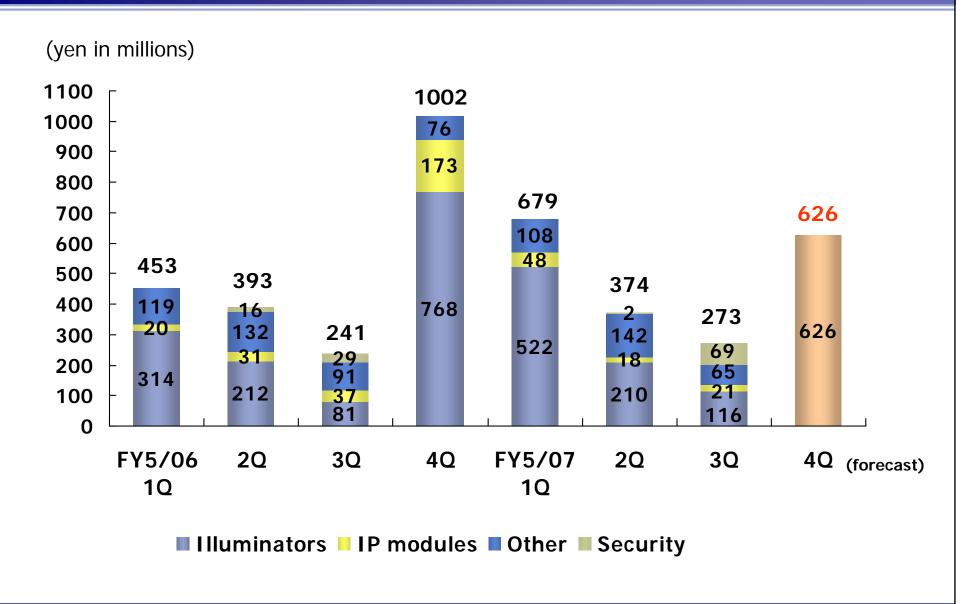


(yen in millions)	FY5/06		FY5/07		
	3Q	Full-year	3Q	YoY change	
R&D expenses	117	131	124	7	
Capital investment	262	297	48	<b>(213)</b>	
Depreciation and amortization	57	85	70	13	

Mainly due to the completion of capital investment in Kumamoto FAB in the previous fiscal year.

### Quarterly Sales by Product

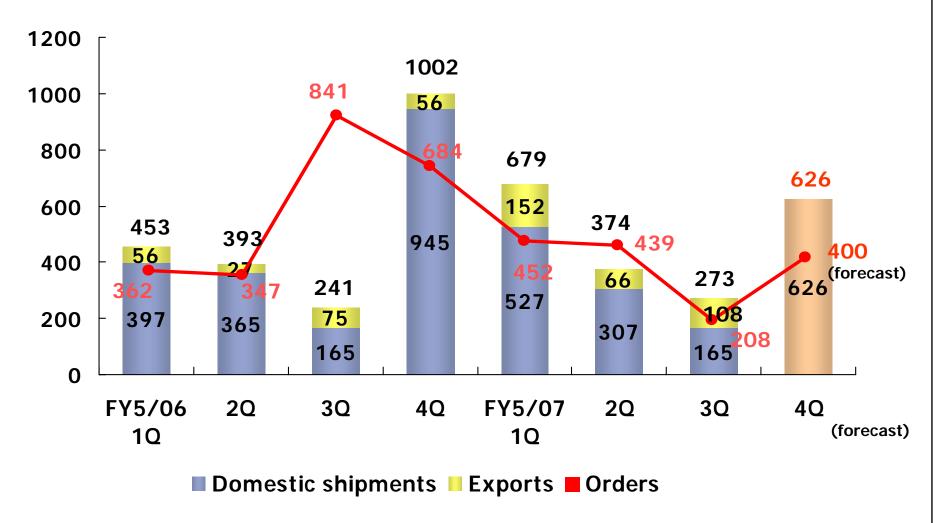




#### **Quarterly Shipments/Orders**



(yen in millions)



# Quarterly Orders/Deliveries/Backlogs (Production on Order)



(yen in millions)	FY5/06			FY5/07			
	1Q	2Q	3Q	4Q	10	20	3Q
Orders received	362	347	841	684	452	439	208
	Illuminators			265	161	89	
	IP modules			3	32	1	
	Services/Others			133	223	57	
	Security			50	21	60	
Deliveries	453	376	239	1,018	679	374	273
	Illuminators			522	210	116	
	IP modules			48	18	21	
	Services/Others			108	142	65	
	Security			0	2	69	
Order backlog	1,084	688	1,121	664	433	498	427
	Illuminators			270	215	183	
	IP modules			12	25	4	
	Services/Others			100	188	178	
	Security			50	69	59	

#### FY5/07 Forecasts



(yen in millions)	Consolidated	Non-consolidated
Sales	1,954	1,754
Ordinary income	45	72
Net income	(30)	49



#### Forward-Looking Statements

These presentation materials contain information that is based on the company's current expectations, estimates and forecasts. These forward-looking statements that could cause the company's actual financial condition and operating results to differ from these statements.